

Summary Consolidated Balance Sheets

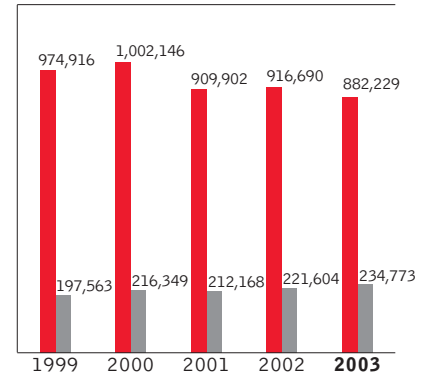
Showa Shell Sekiyu K.K. and Consolidated Subsidiaries December 31, 1995 through 2003
昭和シェル石油株式会社およびその連結子会社 1995年から2003年の12月31日現在

	1995	1996	1997
ASSETS 資産の部			
Current assets: 流動資産			
Cash in hand and at bank 現金および預金.....	¥ 28,105	12,171	11,066
Notes and accounts receivable 受取手形および売掛金.....	174,701	217,664	211,759
Inventories 棚卸資産.....	138,157	133,997	138,897
Other current assets その他の流動資産.....	29,925	26,290	25,127
Total current assets 流動資産合計.....	370,888	390,122	386,849
Fixed assets: 固定資産			
Property, plant and equipment 有形固定資産.....	546,379	578,057	562,874
Intangible fixed assets 無形固定資産.....	3,263	3,983	4,298
Investments and other assets 投資等.....	81,146	99,302	95,910
Total fixed assets 固定資産合計.....	630,788	681,342	663,082
Total assets 資産合計	¥1,001,676	1,071,464	1,049,931
LIABILITIES AND SHAREHOLDERS' EQUITY 負債および資本の部			
Current liabilities: 流動負債			
Notes and accounts payable 支払手形および買掛金.....	¥ 173,314	166,202	152,111
Short-term debt and current portion of long-term debt 短期借入金およびコマーシャルペーパーおよび1年以内償還社債.....	164,692	183,824	183,696
Other current liabilities その他の流動負債.....	199,294	199,569	208,855
Total current liabilities 流動負債合計.....	537,300	549,595	544,662
Long-term liabilities: 固定負債			
Bonds 社債.....	30,100	50,100	55,100
Long-term borrowings 長期借入金.....	175,363	205,876	179,728
Provision for retirement allowances 退職給与引当金.....	40,981	43,081	45,033
Reserve for retirement benefits 退職給付引当金.....	—	—	—
Special reserve for repairs 特別修繕引当金.....	9,483	8,793	9,528
Other long-term liabilities その他の固定負債.....	8,294	11,050	9,951
Total long-term liabilities 固定負債合計.....	264,221	318,900	299,340
Minority interests in consolidated subsidiaries 少数株主持分	4,228	4,433	4,450
Total liabilities 負債合計.....	805,749	872,928	848,452
Minority interests in consolidated subsidiaries 少数株主持分			
Shareholders' equity: 資本			
Common stock of ¥50 par value 資本金.....	34,198	34,198	34,198
Capital reserve 資本準備金.....	21,929	21,929	21,929
Legal reserve 法定準備金.....	5,150	5,568	5,951
Retained earnings その他の剰余金.....	134,666	136,844	139,402
Consolidated retained earnings 連結剰余金.....	—	—	—
Net unrealized gains on investments in securities その他有価証券評価差額金.....	—	—	—
Treasury stock 自己株式.....	(16)	(3)	(1)
Total shareholders' equity 資本合計.....	195,927	198,536	201,479
Total liabilities, minority interests and shareholders' equity	¥1,001,676	1,071,464	1,049,931
負債、少数株主持分および資本合計			

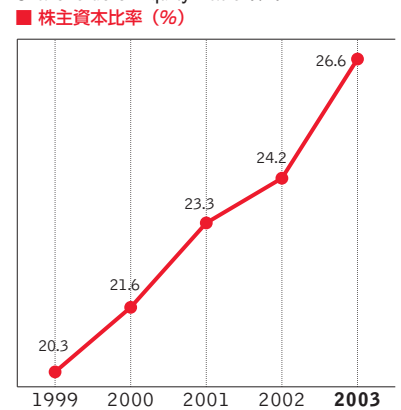
(¥ Million 百万円)

1998	1999	2000	2001	2002	2003
11,446	6,027	18,055	25,666	7,651	15,382
207,428	236,301	258,216	218,630	237,934	219,482
110,522	117,728	140,884	116,412	141,843	133,047
23,424	21,052	20,429	26,001	25,344	27,022
352,820	381,108	437,924	386,710	412,774	394,934
542,724	504,811	466,819	439,434	423,963	408,752
4,742	4,732	14,964	14,556	13,885	13,516
91,996	84,265	82,437	69,200	66,067	65,095
639,462	593,808	564,221	523,191	503,916	487,364
992,282	974,916	1,002,146	909,902	916,690	882,299
150,998	179,137	212,729	197,912	222,921	174,887
156,506	139,646	137,449	87,121	102,515	68,506
199,767	209,864	220,742	223,709	216,464	247,080
507,271	528,647	570,920	508,742	541,901	490,477
55,000	55,000	40,000	30,000	15,000	30,000
157,156	116,783	94,078	53,817	33,016	22,444
47,735	51,709	51,516	—	—	—
—	—	—	79,149	79,752	79,562
9,870	9,693	9,409	9,659	8,905	9,644
11,010	11,137	15,685	12,347	12,600	11,721
280,771	244,322	210,690	185,019	149,275	153,373
4,529	—	—	—	—	—
792,571	772,969	781,611	693,761	691,176	643,850
—	4,384	4,185	3,971	3,909	3,675
34,198	34,198	34,197	34,197	34,197	34,197
21,929	21,929	21,929	21,929	22,086	22,089
6,307	—	—	—	—	—
137,277	—	—	—	—	—
—	141,436	160,418	157,088	166,718	178,102
—	—	—	—	651	2,325
(0)	(0)	(196)	(1,046)	(2,049)	(1,940)
199,711	197,563	216,349	212,168	221,604	234,773
992,282	974,916	1,002,146	909,902	916,690	882,299

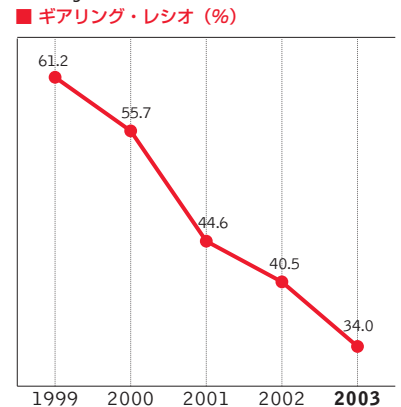
Total Assets/Shareholders' Equity (¥ Million)
■ 総資産 / ■ 株主資本 (百万円)



Shareholders' Equity Ratio (%)



Gearing Ratio (%)



Current Ratio (%)

